# JOIN THE PERENNIAL CIRCLE

The Perennial Circle recognizes a special group of members who have made a planned gift to provide for land restoration needs of the future.



# Wildlands Restoration Volunteers

Rooted in Boulder County and Fort Collins

3012 Sterling Circle, Ste 201 Boulder, CO 80301

2926 E Mulberry St, Fort Collins, CO 80524

Phone: 303-543-1411 E-mail: info@wlrv.org

No information in this brochure constitutes financial or legal counsel. See your attorney or financial advisor for advice considering your situation.



# Your Restoration Legacy



Wildlands Restoration Volunteers Healing the land. Building community.



### **PLANNED GIFTS**

Whatever your stage in life, you can pursue your financial goals and provide for the next generation of nature stewards at the same time.

Thoughtful planned gifts have a range of options. Some offer tax savings, some have current impacts, and some continue your influence after your lifetime.

In the absence of specific instructions, WRV will use your gift for the highest priority land restoration and community building purposes.

### GIFTS THROUGH YOUR WILL OR TRUST

You can designate an asset or a percentage of your estate to WRV in a bequest in your will or revocable trust, as a primary or contingent beneficiary. Such a bequest is deductible for federal estate tax, and there's no limit to the deduction your estate can claim. If you do any of these things, <u>please contact WRV</u> to make sure we can fulfill your wishes, especially if you are designating an unusual asset or a special use to the funds.

# GIFTS OF LIFE INSURANCE

Did you know that you can attach a free "charitable giving rider" on your life insurance policy, gift a policy that's no longer needed, name WRV as a beneficiary, or donate life insurance dividends? Each has different tax benefits. Consult your broker or financial advisor to learn more.

# **STOCKS & BONDS**

You can give appreciated securities to WRV while avoiding capital gains tax. Just ask your broker to electronically transfer the stock from your account to WRV's. Then, let us know how many stocks were transferred, the name of the stock, and any gift instructions.

#### **OTHER WAYS TO GIVE**

WRV may be listed as a beneficiary or joint survivor of a retirement account, certificate of deposit, mutual fund, or even a checking account! For information about other forms of giving such as Charitable Trusts and Annuities, <u>please call</u> Sarah Egolf-Tarr, Director of Development, at 303-543-1411, ext. 108.

